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Utah State Tax Commission  
**Utah Individual Income Tax Return**  
 All State Income Tax Dollars Fund Education

**2016  
TC-40**

• Amended Return - enter code: \_\_\_\_\_ (code 1 - 5 from instructions)

Your Social Security No.	Your first name <b>Plotting for</b>	Your last name <b>Jailbreak</b>	If deceased, complete page 3, Part 1
Spouse's Soc. Sec. No.	Spouse's first name	Spouse's last name	
Address		Telephone number	
City	State	ZIP+4	Foreign country (if not U.S.)

<b>1 Filing Status - enter code</b> 1 = Single • <u>2</u> 2 = Married filing jointly 3 = Married filing separately 4 = Head of household 5 = Qualifying widow(er) <small>If using code 2 or 3, enter spouse's name and SSN above</small>	<b>• 2 Exemptions - enter number</b> a <u>1</u> Yourself* b <u>1</u> Spouse* c <u>1</u> Dependents* d _____ Dependents with a disability e <u>3</u> Total exemptions (add a through d) <small>* from federal return</small>	<b>3 Election Campaign Fund - enter code</b> <small>Does not increase your tax or reduce your refund</small> <b>C</b> = Constitution <b>D</b> = Democratic      Yourself      Spouse <b>M</b> = Independent American      • _____      • _____ <b>L</b> = Libertarian <b>R</b> = Republican <b>N</b> = No contribution
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4 Federal adjusted gross income from federal return	• 4	35500 .00
5 Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5	1500 .00
6 Total income - add line 4 and line 5	6	37000 .00
7 State tax refund included on federal form 1040, line 10, if any	• 7	.00
8 Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8	0 .00
9 <b>Utah taxable income (loss)</b> - subtract the sum of lines 7 and 8 from line 6	• 9	37000 .00
10 <b>Utah tax</b> - multiply line 9 by 5% (.05) (not less than zero)	• 10	1850 .00
11 Exemption amount - multiply line 2e by \$3,038 (if line 4 over \$155,650, see instr.)	• 11	9114 .00
12 Federal standard or itemized deductions	• 12	12600 .00
13 Add line 11 and line 12	13	21714 .00
14 State income tax deducted on federal Schedule A, line 5, if any	• 14	0 .00
15 Subtract line 14 from line 13	15	21714 .00
16 Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	1303 .00
17 Enter: <b>\$13,867</b> (if single or married filing separately); <b>\$20,801</b> (if head of household); or <b>\$27,734</b> (if married filing jointly or qualifying widower)	• 17	27734 .00
18 Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	9266 .00
19 Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	120 .00
20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20	1183 .00
21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	• 21	_____
22 <b>Utah income tax</b> - subtract line 20 from line 10 (not less than zero)	• 22	667 .00

**Electronic filing  
is quick, easy and  
free, and will  
speed up your refund.**

**To learn more,  
go to  
taxexpress.utah.gov**

**Utah Individual Income Tax Return (continued)**

**TC-40  
2016**

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40602 SSN \_\_\_\_\_ Last name Jailbreak

23	Enter tax from TC-40, page 1, line 22	23	<u>667.00</u>
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	<u>0.00</u>
25	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, enter the tax from TC-40B, line 38	• 25	<u>667.00</u>
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	<u>0.00</u>
27	Subtract line 26 from line 25 (not less than zero)	27	<u>667.00</u>
28	Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28	<u>.00</u>
29	AMENDED RETURN ONLY - previous refund	• 29	<u>.00</u>
30	Recapture of low-income housing credit	• 30	<u>.00</u>
31	Utah use tax	• 31	<u>.00</u>
32	<b>Total tax, use tax and additions to tax</b> (add lines 27 through 31)	32	<u>667.00</u>
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	<u>.00</u>
34	Credit for Utah income taxes prepaid from TC-546 and 2015 refund applied to 2016	• 34	<u>.00</u>
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	<u>.00</u>
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	<u>.00</u>
37	AMENDED RETURN ONLY - previous payments	• 37	<u>.00</u>
38	Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	<u>.00</u>
39	Total withholding and refundable credits - add lines 33 through 38	39	<u>.00</u>
40	<b>TAX DUE</b> - subtract line 39 from line 32 (not less than zero)	• 40	<u>667.00</u>
41	Penalty and interest (see instructions)	41	<u>.00</u>
42	<b>TOTAL DUE - PAY THIS AMOUNT</b> - add line 40 and line 41	• 42	<u>.00</u>
43	<b>REFUND</b> - subtract line 32 from line 39 (not less than zero)	• 43	<u>.00</u>
44	Voluntary subtractions from refund (not greater than line 43) Enter the total from page 3, Part 5	• 44	<u>.00</u>
45	<b>DIRECT DEPOSIT YOUR REMAINING REFUND</b> - provide account information (see instructions for foreign accounts)      checking      savings		
	• Routing number _____ • Account number _____ Account type: • _____ • _____		

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature		Date	Spouse's signature (if filing jointly)		Date
HERE					
Third Party Designee	Name of designee (if any) you authorize to discuss this return		Designee's telephone number	Designee PIN	
Paid Preparer's Section	Preparer's signature		Date	Preparer's telephone number	Preparer's PTIN
	Firm's name and address			Preparer's EIN	

Attach TC-40 page 3 if you: are filing for a deceased taxpayer, are filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, want to deposit into a UESP account, want to apply all/part of your refund to next year's taxes, want to send a direct deposit to a foreign account, or no longer qualify for a homeowner's exemption.



**Income Tax Supplemental Schedule**

**TC-40A  
2016**

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40604 SSN \_\_\_\_\_

Last name \_\_\_\_\_

<b>Part 1 - Additions to Income</b> (write the code and amount of each addition to income)		<b>Code</b>	<b>Amount</b>
<b>Code</b>	<b>Code</b>	• 57	1500 .00
51 Lump sum distributions	57 Municipal bond interest		
53 Medical Savings Account (MSA) addback*	60 Untaxed income of a resident trust	• _____	.00
54 Utah Educational Savings Plan (UESP) addback*	61 Untaxed income of a nonresident trust	• _____	.00
56 Child's income excluded from parent's return	69 Equitable adjustments	• _____	.00
* to the extent previously deducted or credited on Utah return		• _____	.00
		• _____	.00
Total additions to income (add all additions to income and enter total here and on TC-40, line 5)			1500 .00

<b>Part 2 - Subtractions from Income</b> (write the code and amount of each subtraction from income)		<b>Code</b>	<b>Amount</b>
<b>Code</b>	<b>Code</b>	• _____	.00
71 Interest from U.S. Government Obligations	78 Railroad retirement income		
77 Native American Income: <b>Tribe</b>	79 Equitable adjustments	• _____	.00
<b>Enrollment Number</b> <b>Code</b>	82 Nonresident active duty military pay	• _____	.00
Yours • _____	85 State tax refund distributed to beneficiary	• _____	.00
Spouse's • _____	88 Nonresident military spouse income	• _____	.00
		• _____	.00
		• _____	.00
Total subtractions from income (add all subtractions from income and enter total here and on TC-40, line 8)			.00

<b>Part 3 - Apportionable Nonrefundable Credits</b> (write the code and amount of each credit)		<b>Code</b>	<b>Amount</b>
<b>Code</b>	<b>Code</b>	• _____	.00
04 Capital gain transactions credit	22 Medical Care Savings Account (MSA) credit		
18 Retirement tax credit (attach TC-40C)	23 Health benefit plan credit	• _____	.00
20 Utah Educational Savings Plan (UESP) credit	24 Qualifying solar project credit	• _____	.00
	26 Gold and silver coin sale credit	• _____	.00
		• _____	.00
		• _____	.00
Total apportionable nonrefundable credits (add all Part 3 credits and enter total here and on TC-40, line 24)			.00

<b>Part 4 - Nonapportionable Nonrefundable Credits</b> (write the code and amount of each credit)		<b>Code</b>	<b>Amount</b>
<b>Code</b>	<b>Code</b>	• _____	.00
01 At-home parent credit	13 Carryforward of mach./equip. research credit		
02 Qualified sheltered workshop credit - name:	17 Tax paid to another state (attach TC-40S)	• _____	.00
_____	19 Live organ donation expenses credit	• _____	.00
05 Clean fuel vehicle credit	21 Renewable residential energy systems credit	• _____	.00
06 Historic preservation credit	25 Combat related death credit	• _____	.00
07 Carryforward of enterprise zone credit	27 Veteran employment tax credit	• _____	.00
08 Low-income housing credit	28 Employing persons who are homeless	• _____	.00
10 Recycling market dev. zone credit	63 Achieving a Better Life Experience Prog. credit	• _____	.00
12 Research activities credit			
Total nonapportionable nonrefundable credits (add all Part 4 credits and enter total here and on TC-40, line 26)			.00

**Submit page ONLY if data entered.  
Attach completed schedule to your Utah Income Tax Return.**

**Income Tax Supplemental Schedule**

**TC-40A  
2016**

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40605 SSN \_\_\_\_\_ Last name \_\_\_\_\_

<b>Part 5 - Refundable Credits</b> (write the code and amount of each refundable credit)		<b>Code</b>	<b>Amount</b>
<b>Code</b>	<b>Code</b>	• _____	_____ .00
39 Renewable commercial energy systems	47 Agricultural off-highway gas/undyed diesel	• _____	_____ .00
40 Targeted business tax credit	48 Farm operation hand tools	• _____	_____ .00
41 Special needs adoption credit		• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total refundable credits (add all refundable credits and enter total here and on TC-40, line 38)			_____ .00

**Submit page ONLY if data entered.  
Attach completed schedule to your Utah Income Tax Return.**