

State of Rhode Island and Providence Plantations
2016 Form RI-1040
 Resident Individual Income Tax Return



16100199990101

Your first name	MI	Last name	Suffix	Deceased?	Your social security number
Plotting	f	Jailbreak		Yes <input type="checkbox"/>	
Spouse's first name	MI	Last name	Suffix	Deceased?	Spouse's social security number
				Yes <input type="checkbox"/>	
Address				New address?	Daytime phone number
				Yes <input type="checkbox"/>	
City, town or post office			State	ZIP code	City or town of legal residence
Your driver's license number and state		Spouse's driver's license number and state			

ELECTORAL CONTRIBUTION If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.

FILING STATUS Check only one box

1 Single

2 Married filing jointly

3 Married filing separately

4 Head of household

5 Qualifying widow(er)

INCOME, TAX AND CREDITS			
1	Federal AGI from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4.....	1	35,500
2	Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line.	2	1,500
3	Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases).....	3	37,000
4	Deductions. RI Standard Deduction (left margin). If line 3 is over \$193,600, see Standard Deduction Worksheet.....	4	16,600
5	Subtract line 4 from line 3.....	5	20,400
6	Exemptions. Enter # of federal exemptions in box, multiply by \$3,900 and enter result on line 6. If line 3 is over \$193,600, see Exemption Worksheet on page i.	6	11,700
7	RI TAXABLE INCOME. Subtract line 6 from line 5.....	7	8,700
8	RI income tax from Rhode Island Tax Table or Tax Computation Worksheet.....	8	327
9a	RI percentage of allowable Federal credit from page 2, RI Sch I, line 22	9a	
b	RI Credit for income taxes paid to other states from page 2, RI Sch II, line 29	9b	
c	Other Rhode Island Credits from RI Schedule CR, line 7.....	9c	
d	Total RI credits. Add lines 9a, 9b and 9c.....	9d	327
10a	Rhode Island income tax after credits. Subtract line 9d from line 8 (not less than zero).....	10a	
b	Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 10.....	10b	
11	RI checkoff contributions from page 2, RI Checkoff Schedule, line 37..... <small>Contributions reduce your refund or increase your balance due.</small>	11	
12	USE/SALES tax due from page 8, RI Schedule U, line 4 or line 8, whichever applies.....	12	28
13	TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS. Add lines 10a, 10b, 11 and 12.....	13	355

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

14a RI 2016 income tax withheld from RI Schedule W, line 16.... **(Attach all Forms W-2 and 1099 with RI withholding, AND Sch W)** 14a

b 2016 estimated tax payments and amount applied from 2015 return.... 14b

c Property tax relief credit from RI-1040H, line 13. **Attach RI-1040H.**..... 14c

d RI earned income credit from page 2, RI Schedule EIC, line 40..... 14d

e RI Residential Lead Paint Credit from RI-6238, line 7. **Attach RI-6238.** 14e

f Other payments..... 14f

g **TOTAL PAYMENTS AND CREDITS.** Add lines 14a, 14b, 14c, 14d, 14e and 14f..... 14g

Check to certify use tax amount on line 12 is accurate.

Check if extension is attached.

AMOUNT DUE 15a **AMOUNT DUE.** If line 13 is **LARGER** than line 14g, subtract line 14g from line 13 15a

b Check if **RI-2210** or **RI-2210A** is attached and enter underestimating interest due. **This amount should be added to line 15a or subtracted from line 16, whichever applies.** 15b

c **TOTAL AMOUNT DUE.** Add lines 15a and 15b. Complete RI-1040V and send in with your payment ☹️ 15c

REFUND 16 **AMOUNT OVERPAID.** If line 14g is **LARGER** than line 13, subtract line 13 from line 14g. **If there is an amount due for underestimating interest on line 15b, subtract line 15b from line 16.** ☺️ 16

17 Amount of overpayment to be refunded..... 17

18 Amount of overpayment to be applied to 2017 estimated tax..... 18



Name	Your social security number

RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

19 RI income tax from page 1, line 8	19	
20 Credit for child and dependent care expenses from Federal Form 1040, line 49 or Form 1040A, line 31.....	20	
21 Tentative allowable federal credit. Multiply line 20 by 25% (0.2500).....	21	
22 MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a	22	

RI SCHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

23 RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22	23	
24 Income derived from other state. If more than one state, see instructions.....	24	
25 Modified federal AGI from page 1, line 3	25	
26 Divide line 24 by line 25.....	26	
27 Tentative credit. Multiply line 23 by line 26.....	27	
28 Tax due and paid to other state (see specific instructions). Insert abbreviation for name of state paid	28	
29 MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on page 1, line 9b	29	

RI CHECKOFF CONTRIBUTIONS SCHEDULE

		\$1.00	\$5.00	\$10.00	Other			
30	Drug program account RIGL §44-30-2.4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	30		
31	Olympic Contribution RIGL §44-30-2.1 Yes <input type="checkbox"/> \$1.00 contribution (\$2.00 if filing a joint return)						31	
32	RI Organ Transplant Fund RIGL §44-30-2.5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	32		
33	RI Council on the Arts RIGL §42-75.1-1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	33		
34	RI Nongame Wildlife Fund RIGL §44-30-2.2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	34		
35	Childhood Disease Victim's Fund RIGL §44-30-2.3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	35		
36	RI Military Family Relief Fund RIGL §44-30-2.9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	36		
37	TOTAL CONTRIBUTIONS. Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11.....						37	

RI SCHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT

38 Federal earned income credit from Federal Form 1040, line 66a; 1040A, line 42a, or 1040EZ, line 8a	38	
39 Rhode Island percentage.....	39	12.5%
40 RI EARNED INCOME CREDIT. Multiply line 38 by line 39. Enter here and on RI-1040, page 1, line 14d	40	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Spouse's signature	Date	Telephone number
Paid preparer signature	Print name	Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP code PTIN

May the Division of Taxation contact your preparer? YES

Revised 08/2016

State of Rhode Island and Providence Plantations
2016 RI Schedule W
 Rhode Island W-2 and 1099 Information



16101099990101

Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

Complete this Schedule listing all of your and, if applicable, your spouse's W-2s and 1099s showing Rhode Island Income Tax withheld. **W-2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return.**
 Failure to do so may delay the processing of your return. **ATTACH THIS SCHEDULE W TO YOUR RETURN**

Column A	Column B	Column C	Column D	Column E
Enter "S" if Spouse's W-2 or 1099	Enter 1099 letter code from chart	Employer's Name from Box C of your W-2 or Payer's Name from your Form 1099	Employer's state ID # from box 15 of your W-2 or Payer's Federal ID # from Form 1099	Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES)

1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16	Total RI Income Tax Withheld. Add lines 1 through 15, Col. E. Enter total here and on RI-1040, line 14a or RI-1040NR, line 17a.....				
17	Total number of W-2s and 1099s showing Rhode Island Income Tax Withheld				

Schedule W Reference Chart								
Form Type	Letter Code for Column B	Withholding Box	Form Type	Letter Code for Column B	Withholding Box	Form Type	Letter Code for Column B	Withholding Box
W-2	-	17	1099-DIV	D	14	1099-OID	O	13
W-2G	-	15	1099-G	G	11	1099-R	R	12
1042-S	S	17a	1099-INT	I	17	RI-1099PT	P	9
1099-B	B	16	1099-MISC	M	16			



16100999990101

Name	Social security number

NOTE: For each modification being claimed you must enter the modification amount on the corresponding modification line and attach documentation supporting your modification. Otherwise, the processing of your return may be delayed. Refer to the instructions for more information on each modification. If a modification is not listed below, it is not valid and, therefore, not allowable.

MODIFICATIONS DECREASING FEDERAL AGI

1a Income from obligations of the US government included in Federal AGI but exempt from state income taxes reduced by investment interest on the obligations taken as a federal itemized deduction.....	1a	0	
1b Rhode Island fiduciary adjustment as beneficiary of an estate or trust under RIGL §44-30-17	1b		
1c Elective deduction for new research and development facilities under RIGL §44-32-1	1c		
1d Railroad Retirement benefits paid by the Railroad Retirement Board.....	1d		
1e Qualifying investment in a certified venture capital partnership under RIGL §44-43-2	1e		
1f Family Education Accounts under RIGL §44-30-25	1f		
1g Tuition Saving Program contributions (section 529 accounts) under RIGL §44-30-12 . Not to exceed \$500 (\$1,000 if joint return).....	1g		
1h Exemptions from tax on profit or gain for writers, composers and artists under RIGL §44-30-1.1	1h		
1i Bonus depreciation taken on the Federal return that has not yet been subtracted from Rhode Island income under RIGL §44-61-1	1i		
1j Section 179 depreciation taken on the Federal return that has not yet been subtracted from Rhode Island under RIGL §44-61-1.1	1j		
1k Modification for performance based compensation realized by an eligible employee under the Jobs Growth Act under RIGL §42-64.11-4	1k		
1l Modification for exclusion for qualifying option under RIGL §44-39.3 AND modification for exclusion for qualifying securities or investment under RIGL §44-43-8	1l		
1m Modification for Tax Incentives for Employers under RIGL §44-55-4.1	1m		
1n Tax Credit income reported on Federal return exempt for Rhode Island purposes (see instructions for eligible credits).....	1n		
1o Active duty military pay of Nonresidents stationed in Rhode Island and income for services performed in Rhode Island by the servicemember's spouse.....	1o		
1p Scituate Medical Savings Account contributions taxable on the Federal Return but exempt from Rhode Island under RIGL §44-30-25.1(d)(3)(i)	1p		
1q Amounts of insurance benefits for dependents and domestic partners included in Federal AGI pursuant to chapter 12 of title 36 or other coverage plan under RIGL §44-30-12(c)(6)	1q		
1r Modification for Organ Transplantation for specific unreimbursed expenses incurred by Rhode Island Resident pursuant to RIGL §44-30-12(c)(7)	1r		
1s Modification for Rhode Island Resident business owner in certified enterprise zone under RIGL §42-64.3-7	1s		
1t Income from the discharge of business indebtedness claimed as income on Federal return and previously claimed as RI income under the American Recovery and Reinvestment Act of 2009 under RIGL §44-66-1	1t		
1u Modification for taxable Social Security Primary Date of Birth / / Spouse Date of Birth / / income under RIGL §44-30-12(c)(8) (Required) (Required)	1u		
1v Total modifications DECREASING Federal AGI. Add lines 1a through 1u and enter as a negative amount.....	1v	0	



16100999990102

Name	Social security number

NOTE: For each modification being claimed you must enter the modification amount on the corresponding modification line and attach documentation supporting your modification. Otherwise, the processing of your return may be delayed.

Refer to the instructions for RI Schedule M for more detailed information on each of the modifications listed below.

If a modification is not listed, it is not an allowable Rhode Island adjustment to Federal AGI.

MODIFICATIONS INCREASING FEDERAL AGI

2a	Income from obligations of any state or its political subdivisions, other than Rhode Island under RIGL §44-30-12(1) and RIGL §44-30-12(2)	2a	1,500	
b	Rhode Island fiduciary adjustment as beneficiary of an estate or trust under RIGL §44-30-17	2b		
c	Recapture of Family Education Account modifications under RIGL §44-30-25(g)	2c		
d	Bonus depreciation taken for federal purposes that must be added back to Rhode Island income under RIGL §44-61-1	2d		
e	Recapture of Tuition Saving Program modifications (section 529 accounts) under RIGL §44-30-12(4)	2e		
f	Recapture of tax credit income previously claimed as a modification decreasing Federal AGI (see instructions for more information).....	2f		
g	Recapture of Scituate Medical Savings Account modifications under RIGL §44-30-25.1(d)(3)(i)	2g		
h	Total modifications INCREASING Federal AGI. Add lines 2a through 2g.....	2h	1,500	

NET MODIFICATIONS TO FEDERAL AGI:

1	Total modifications DECREASING Federal AGI. Enter the amount from Schedule M, page 1, line 1v.....	1	0	
2	Total modifications INCREASING Federal AGI. Enter the amount from line 2h above.....	2	1,500	
3	COMBINE lines 1 and 2. Enter here and on RI-1040 or RI-1040NR, page 1, line 2.....	3	1,500	



Name(s) shown on Form RI-1040 or RI-1040NR	Your social security number

Individual Consumer's Use Tax Worksheet

NOTE: When reporting the amount of use tax obligation on the Rhode Island personal income tax return. The taxpayer shall list either the actual amount of use tax due, or an amount using the Rhode Island Use Tax Lookup Table below. If you know the actual amount of all purchases made that are subject to the use tax, use Option #1. Otherwise, use Option #2. Be sure to check the box on page 1 of your return attesting to the amount of use tax listed on your return. For more information, see the 1040 instructions at www.tax.ri.gov.

Option #1 - Actual Use Tax Due

1 Enter the total price of purchases subject to the use tax.....	1	
2 Use tax due. Multiply line 1 by 7% (0.07).....	2	
3 Enter the amount of sales taxes paid in other states for the purchases on line 1.....	3	
4 Net use tax due. Subtract line 3 from line 2. Enter here and on RI-1040, pg 1, line 12 or RI-1040NR, pg 1, line 15.	4	

Option #2 - Rhode Island Use Tax Lookup Table

5 Enter your 2016 Federal AGI from Form RI-1040 or RI-1040NR, page 1, line 1.....	5	35,500			
6 Use tax due. Multiply line 5 by 0.0008 or enter the amount from the Rhode Island Use Tax Lookup Table below.....	6	28			
7 In the space below, list the actual amount of each single purchase greater than or equal to \$1,000.00					
Column A	Column B	Column C	Column D	Column E	
Product Purchased	Product Cost	Tax Due (Cost x 7%)	Sales Tax Paid	Sales Tax Due (Col C - Col D)	
a Purchase #1				7a	
b Purchase #2				7b	
c Purchase #3				7c	
d Purchase #4				7d	
e Net use tax due on purchases equal to or greater than \$1,000. Add lines 7a, 7b, 7c and 7d.....				7e	
8 Use tax due. Add lines 6 and 7e. Enter here and on RI-1040, page 1, line 12 or RI-1040NR, page 1, line 15.....				8	28

USE TAX TABLE					
Federal AGI from RI-1040/NR, line 1		Use Tax Amount	Federal AGI from RI-1040/NR, line 1		Use Tax Amount
At least	Less than		At least	Less than	
\$0	6,329	\$5	\$37,972	\$44,301	\$35
6,329	12,657	10	44,301	50,630	40
12,657	18,986	15	50,630	56,958	45
18,986	25,315	20	56,958	63,287	50
25,315	31,644	25	63,287	69,616	55
31,644	37,972	30	69,616	75,945	60
If your Federal AGI is \$75,945 or greater, multiply Form RI-1040/NR, line 1 by 0.08% (0.0008)					