

2016

MAINE INDIVIDUAL INCOME TAX FORM 1040ME



99

For tax period 1/1/2016 to 12/31/2016 or

2016 to

1602100

See instructions. Print neatly in blue or black ink only.

Plotting for

Your First Name

MI

Jailbreak

Your Last Name

Check here if this is an AMENDED return.

Spouse's First Name

MI

Your Social Security Number

Spouse's Last Name

Spouse's Social Security Number

Current Mailing Address (PO Box, number, street and apt. no.)

Home Phone Number

City or Town

State

ZIP Code

Work Phone Number

Foreign country name

Foreign province/state/county

Foreign postal code

A

Maine Property Tax Fairness Credit / Maine Sales Tax Fairness Credit - Maine residents and part-year residents only - see Schedule PTFC/STFC. Check this box if you are filing a return only to claim the Property Tax Fairness Credit on line 25d and/or the Sales Tax Fairness Credit on line 25e. Otherwise, leave this box blank. Follow the instructions on Schedule PTFC/STFC.

1 Maine Clean Election Fund. Maine Residents Only.

Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund.

You Spouse

2 Check here if you were engaged in COMMERCIAL FARMING OR FISHING during 2016.....

- FILING STATUS (Check one)
3 Single
4 Married filing jointly (Even if only one had income)
5 Married filing separately. Enter spouse's social security number and full name above.
6 Head of household (with qualifying person)
7 Qualifying widow(er) with dependent child
Composite Return (Pass-through Entities ONLY)

- RESIDENCY STATUS (Check one)
8 Resident
8a "Safe Harbor" Resident
9 Part-year Resident
10 Nonresident
11 Nonresident Alien
Check here if you are filing Schedule NRH

- 12 CHECK IF: You were Spouse was
65 or over 12a
Blind..... 12b
12c
12d

13 Enter the TOTAL number of EXEMPTIONS claimed on your federal return.... 3

Calculate Your Taxable Income

Table with 3 columns: Line number, Description, Amount. Includes rows for FEDERAL ADJUSTED GROSS INCOME (35,000), INCOME MODIFICATIONS (1,500), MAINE ADJUSTED GROSS INCOME (37,000), DEDUCTION (23,200), and EXEMPTION (12,150).



1602101

Calculate Your Tax and Nonrefundable Credits

19	TAXABLE INCOME. (Line 16 minus lines 17 and 18.).....	19	1,650	.00
20	INCOME TAX. (Find the tax for the amount on line 19 in the tax table in this booklet or compute your tax using the tax table or tax rate schedules available at www.maine.gov/revenue/forms)	20	96	.00
20a	TAX CREDIT RECAPTURE AMOUNTS (Enclose worksheet(s) - see instructions). ..	20a		.00
21	TOTAL TAX. (Line 20 plus line 20a)	21	96	.00
22	TAX CREDITS. (From Maine Schedule A, line 23.)	22		.00
23	NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.) From Schedule NR, line 9 or NRH, line 11	23		.00
24	NET TAX. (Subtract lines 22 and 23 from line 21.) (Nonresidents see instructions.)..	24		.00

Tax Payments/Refundable Credits

25	TAX PAYMENTS.			
	a Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.).....	25a		.00
	b 2016 estimated tax payments and 2015 credit carried forward, extension payments and payments with original return. (Include any REAL ESTATE WITHHOLDING tax payments.).....	25b		.00
	c REFUNDABLE TAX CREDITS (from Maine Schedule A, line 7)	25c		.00
	d Property Tax Fairness Credit (Schedule P _{TF} C/S _{TF} C, line 13). (See instructions.)... (For Maine residents and part-year residents only)	25d		.00
	e Sales Tax Fairness Credit (Schedule P _{TF} C/S _{TF} C, line 14 or 14a). (See instructions.) (For Maine residents and part-year residents only)	25e		.00
	f TOTAL. (Add lines 25a, b, c, d, and e.).....	25f	0	.00
26	If this is an amended return, enter overpayment, if any, on original return or as previously adjusted.....	26		.00
27	Line 25f minus line 26. (If negative, enter a minus sign in the box to the left of the number.)	27		.00
28	INCOME TAX OVERPAID. If line 27 is larger than line 24, enter amount overpaid. (Line 27 minus line 24 - if line 24 is negative, enter line 27 here.)	28		.00
29	INCOME TAX UNDERPAID. If line 24 is larger than line 27, enter amount underpaid. (Line 24 minus line 27 - see instructions.).....	29	96	.00

Calculate Use Tax / Voluntary Contributions / Refund Due

30	USE TAX (SALES TAX). (See instructions.).....	30	34	.00
30a	SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS. (See instructions.)	30a		.00
31	CHARITABLE CONTRIBUTIONS and PARK PASSES. (From Maine Schedule CP, line 10.)	31		.00
32	NET OVERPAYMENT. (Line 28 minus lines 30, 30a and 31.) – NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter as amount due on line 34a.	32		.00
33	Amount of line 32 to be CREDITED to 2017 estimated tax	33a		.00
		33b	.00	REFUND ➔

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$10,000 or less), see page 5 of the instructions and fill in the lines below.

Check here if this refund will go to an account outside the United States. **33c** Routing Number

33d Account Number

33e Type of Account: Checking Savings



1602111

Name(s) as shown on Form 1040ME

Your Social Security Number

[Blank fields for Name and Social Security Number]

TAX DUE	34a TAX DUE. (Add lines 29, 30, 30a and 31) - NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter the difference as an amount due on this line	34a	130	.00
	b Underpayment Penalty. (Attach Form 2210ME.) Check here if you checked the box on Form 2210, line 17 <input type="checkbox"/>	34b		.00
	c TOTAL AMOUNT DUE. (Add lines 34a and 34b.) (Pay in full with return.)	34c	130	.00

EZ PAY at www.maine.gov/revenue or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH**

IMPORTANT NOTE If taxpayer is **deceased**, enter **date of death**. (Month) (Day) (Year) If spouse is **deceased**, enter **date of death**. (Month) (Day) (Year)

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services? **Yes** (complete the following). **No**.
(See page 5 of the instructions)
Designee's name _____ Phone no. _____ Personal identification #: _____

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE **Keep a copy of this return for your records**

Your signature	Date signed	Your occupation
Spouse's signature (If joint return, both must sign)	Date signed	Spouse's occupation
Preparer's signature	Date	Preparer's phone number
Print preparer's name and name of business		Preparer's SSN or PTIN

Paid Preparer's Use Only

Avoid errors that delay processing of returns:

- Use black or blue ink. Do not use red ink.
- Be sure to enter amounts on correct lines.
- **Line A.** Check the Property Tax Fairness Credit/Sales Tax Fairness Credit box, if it applies.
- **Lines 12 and 17.** If you are over 65 and/or blind, see the instructions on page 4 and claim the additional amount as allowed.
 - **Line 20.** Use the correct column from the tax table for your filing status.
- **Refund.** If you overpaid your tax, enter the amount you want to be refunded on line 33b.
 - Double check social security numbers, filing status, and number of exemptions.
 - Double check mathematical calculations.
 - Be sure to sign your return.
 - Enclose W-2 forms with the return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

DO NOT SEND PHOTOCOPIES OF RETURNS

Payment Plan Injured Spouse

**SCHEDULE 1
FORM 1040ME
2016**

Attachment
Sequence No. 4

INCOME MODIFICATIONS

See instructions on pages 5 and 6.
Enclose with your Form 1040ME
For more information, visit www.maine.gov/revenue/forms.



99

1602203

Name(s) as shown on Form 1040ME

Your Social Security Number

SCHEDULE 1 — INCOME MODIFICATIONS - For Form 1040ME, line 15

1 ADDITIONS to federal adjusted gross income.

a	Income from municipal and state bonds, other than Maine.....	1a	1,500	.00
b	Net Operating Loss Recovery Adjustment. (Attach a schedule showing your calculation.)..	1b		.00
c	Maine Public Employees Retirement System Contributions.	1c		.00
d	Domestic Production Activities Deduction Add-back. (See instructions.).....	1d		.00
e	Bonus Depreciation Add-back. (See instructions.).....	1e		.00
f	Maine Capital Investment Credit Bonus Depreciation Add-back. (See instructions.).....	1f		.00
g	Fiduciary Adjustment - additions only. (Attach a copy of your federal Schedule K-1.)	1g		.00
h	Other. (Attach worksheet(s) - see instructions.)	1h		.00
i	Total Additions. (Add lines 1a through 1h.).....	1i	1,500	.00

2 SUBTRACTIONS from federal adjusted gross income.

a	U.S. Government Bond interest included in federal adjusted gross income. (See instructions.)...	2a		.00
b	State Income Tax Refund. (Only if included in federal adjusted gross income.)	2b		.00
c	Social Security and Railroad Retirement Benefits included in federal adjusted gross income. (See instructions.).....	2c		.00
d	Pension Income Deduction. (Complete and attach the worksheet on back.).....	2d		.00
	Check here if the amount on line 2d includes military retirement pay (from line 6 of the Worksheet for Pension Income Deduction)		<input type="checkbox"/>	
e	Interest from Maine Municipal General Obligation, Private Activity and Airport Authority Bonds included in federal adjusted gross income. (See instructions.).....	2e		.00
f	Maine Public Employees Retirement System Pick-Up Contributions paid to the taxpayer during 2016 which have been previously taxed by the state.....	2f		.00
g	Fiduciary Adjustment - subtractions only. (Attach a copy of your federal Schedule K-1.)	2g		.00
h	Bonus Depreciation and Section 179 Recapture. (See instructions.)	2h		.00
i	Other. (Attach worksheet(s) - see instructions.).....	2i		.00
	(Do not enter non-Maine source income on line 2i)			
j	Total Subtractions (Add lines 2a through 2i).....	2j		.00

3 Net Modification. (Subtract line 2j from line 1i — enter here and on 1040ME, page 1, line 15.)
(If negative, enter a minus sign in the box to the left of the number.) 3

1,500 .00